

Coaching at Work Annual Conference 4th July 2018 Holiday Inn, Bloomsbury, London

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For today.....

- Who are Euroclear?
- What would you like to know?
- Some facts & figures
- The Why, What and How of our journey
- Peek into the future
- Lessons learned
- Q&A



Our business

Euroclear is the financial industry's trusted provider of post-trade services. We provide settlement, safekeeping and servicing of domestic and cross-border securities transactions, from bonds, equities and derivatives to investment funds.

We connect over 2,000 financial market participants across the globe and ensure securities transactions are processed safely and efficiently.

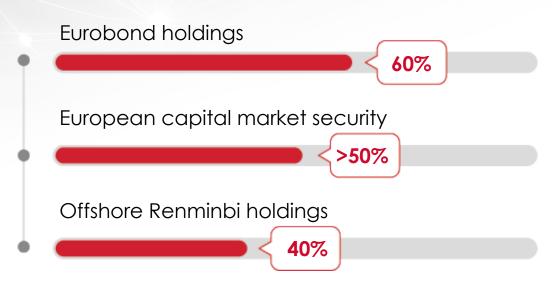
As an open and resilient infrastructure, we help clients cut through complexity, lower costs, and mitigate risks.





Euroclear - Scale provider of post-trade services

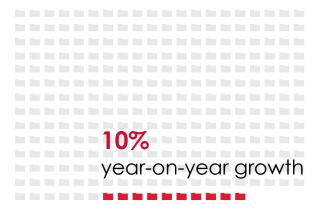
€ 28.6 trillion assets held in custody for our clients





215 million

netted transactions processed







• 80 nationalities are respresented.

Euroclear - Your global partner





What would you like to know?





Some Facts & Figures



- Around 4,000 people employed by Euroclear
- 2013 2017: 350 individual coaches
- 2016 2017: Over 500 team coaching participants
- Last 6 months: Over 100 Insights Discovery® profiles delivered
- The coaching team:
 - ▶ 5 Full time coaches
 - ▶18 (soon to be 28 Job+ coaches)
 - ▶ Coaching available in 8 languages



Satisfaction?



- Results: 90% believe coaching to had 'clear' or 'significant' impact on them or their team
- "Thanks to the coaching, I've learned to be open to different opinions and ways of working. This way, I benefit from the key strengths of others"
- "I felt that the trust in our team has grown through this team coaching. We got to know each other even more through the interactive exercises"
- "Enlightening, we've become a better team"



Why did Euroclear want a coaching capability?





Ingredients Required for Launch



Passion

A Need



Coaching Milestones

Tim becomes a

coaching pilot

launched

2012

qualified coach -

Tim becomes a qualified supervisor.

Lego Serious Play® service launched.

2018

Mentoring pilot concludes

Application to ILM for Team Coaching

Second internal ILM course

Co-founders of 'Belgian Coaching Network'. 2015 Coaching recognised as a job function First internal 2016 **ILM** course given. **Team Coaching** Service launched **Euroclear becomes** 2017 and ILM centre. Insights Discovery® service 2013 launched. Virtual Team & 'Coaching Communities' Mentoring pilot Concept of 'Job+' coach launched. starts created

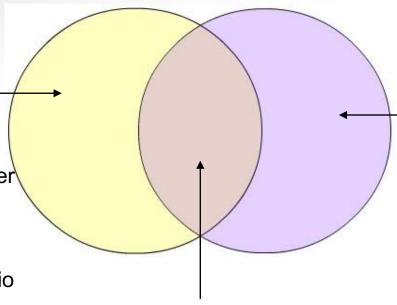


Virtual Team / Embrace Diversity



Centrally funded

- 3 People
- Deliver all service offerings
- Time set aside for work other than coaching. (eg procedures, 'housekeeping' etc
- 1 person runs 'Job+' portfolio
- 1 person will run the mentoring portfolio



The Coaching 'Think Tank'

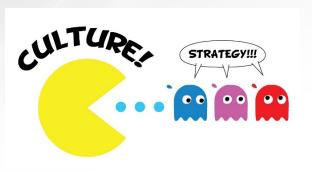
- A mixture of both teams
- Plus others for an outside view
- Stocktake
- Challenge ourselves
- Look for opportunities

Job+ team

- 18 now, soon to be 28
- Coach 1 or 2 days a month
- Diversity of:
 - Gender
 - Language
 - Country
 - Training
 - Thinking
- Deliver individual coaching



Strategy? Framework, Guidelines, 'Red Lines'



- No defined strategy. Mantra: Make and keep ourselves relevant.
- Coaching is available to anyone in the organisation.
- All coaches are qualified
- We do not charge for our services
- Coaching Terms of Reference are public:
 - ▶ What is coaching
 - ▶ How to apply
 - ▶ Process (Contracting, number of sessions etc)
 - ▶ Confidentiality
 - ▶ Information shared and with whom
 - ▶ Code of Ethics & GDPR



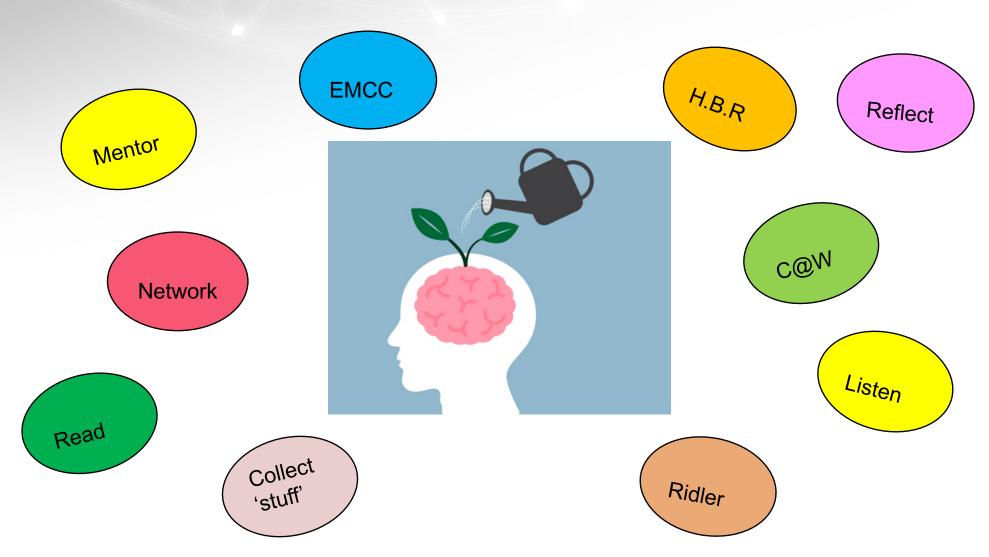
Strategy? Framework, Guidelines, 'Red Lines'



- Ethics
 - ▶ Members of the EMCC
 - ▶ Members of the 'Association of Coaching Supervisors'
 - ▶ Subscribe to the EMCC and AC code of ethics
- Matching: Distance in the organisation
- Licence to operate
 - ► Each Job+ coach has a regular 121 mtg
 - ▶ All coaches receive supervision
 - ► CPD events for learning and networking



Oxygen, Ideas, Creativity, Inspiration





Full List Coaching Services

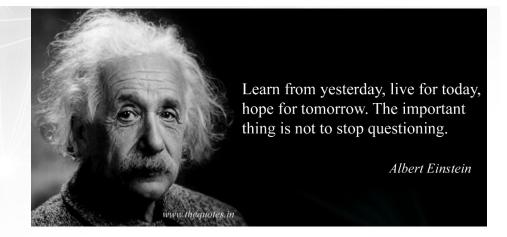






Lessons Learned

- Be clear on what problem you're trying to address
- Make your own 'weather'
- Be clear on your 'red lines'. This brings clarity & respect
- Your clients will become more sophisticated and demands more.
- Look to be 'added value' for the organisation
- Don't be 'infected' by the system



- Don't underestimate the overheads
- Balancing supply & demand
- Measurement is hard
- Challenge your thinking
- Network, network, network
- "Success has many fathers.
 Failure is an orphan." Tacitus, 98AD
- Have fun and enjoy the journey



Q&A



