# Excellence in organisational coaching & mentoring:

Empowering, engaging & inspiring people at work

3rd July 2019, London

### Coaching at Work Annual Conference 3<sup>rd</sup> July 2019 Holiday Inn Bloomsbury, London

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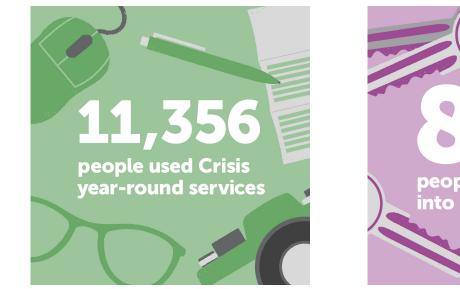
## CASE STUDY OF MENTORING TO SUPPORT STAFF WITH LIVED EXPERIENCE OF HOMELESSNESS CAW CONFERENCE 2019

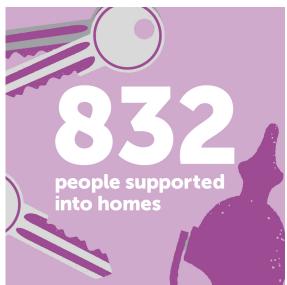
Anna Dorward & Lis Merrick 3<sup>rd</sup> July 2019



#### Who are Crisis

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#### Who are Crisis?

- Founded in 1967, Crisis is the national charity for homeless people.
- Each year Crisis work side by side with thousands of people to help them rebuild their lives and end homelessness for good.
- We provide a range of support including education, housing, employment, and health and wellbeing.
- We mobilise a huge volunteer effort each Christmas to bring warmth, companionship and vital services to people at one of the hardest times of the year, and offer them a first step out of homelessness.
- We also campaign to end homelessness across Britain once and for all.





#### Trainee scheme

- Applicants must have recent lived experience of homelessness
- · 18 month traineeship
- 8 trainees recruited in 2019 cohort
- 6 trainees are in client facing roles working in the Skylights as Trainee Progression Coaches
- Two trainees within Head Office Supporter Services and Research and Evaluation roles
- As part of traineeship also complete a qualification relevant to the role





#### **Key Elements of Good Design**





- To support people who may have been out of work for a period of time with their transition into employment
- To help the mentee to settle in more quickly into their role and organisation
- To improve confidence, knowledge and skills in current role
- To help people recruited to sustain employment when their traineeship ends





## So what do the mentees need support with?

- Transition from service user 'Member' to employee
- Understanding the organisational culture and ways of working – settling into role and employment
- Helping to build confidence
- Guidance and support to complete programme of study
- May want to focus on issues relating to Team, Work Life Balance, Emotions, Career aspirations, working with Members and general working relationships





#### Programme design

- Needs analysis with key stakeholders
- Proposals and consultation with senior management
- Role description for mentors
- Recruitment process with application form
- Matching panel to review applications
- Training and ongoing support for mentors and mentees
- Guidance documents Briefings for line managers
- Monitoring and evaluation process





#### **Training of mentors**

- Mentors had one day of training in London covering:
  - The programme purpose
  - The roles and responsibilities of a mentor and mentee
  - The type of mentoring used
  - Using reflective space and a process model in mentoring
  - The life cycle of a mentoring relationship
  - The topics the mentee might require support with
  - The skills of a mentor and how to get the most from your mentee
  - Some common mentoring dilemmas and how to handle them





#### **Briefing of mentees**

- Mentees attended a webinar and discussed:
  - The purpose of the programme
  - The roles and responsibilities of a mentor and mentee in this programme
  - How does their mentor interface with their manager and their coach?
  - The type of mentoring used in the programme
  - Using reflective space in mentoring
  - The life cycle of a mentoring relationship
  - The topics they might want to talk about
  - The skills of a mentee and how to get the most from your mentor
  - A chance to talk about things on your mind about their mentoring relationship





Support of mentees and supervision of mentors

- Appointment of a Scheme Co-ordinator to provide support for mentors, mentees and line managers on the mentoring process
- Follow up webinars for mentors
- Mentees will meet regularly as part of trainee scheme and Scheme Co-ordinator will support at some meetings
- Guidance documents and tool kits







- The mentor and mentee will be required to support this process by providing updates to the Scheme Co-ordinator at the following points:
  - After first mentoring session
  - Three, six and twelve months after first mentoring session
  - End of the mentoring relationship





#### Initial feedback

- All mentors and mentees considered their first sessions were either successful or very successful
- 80% of mentors and mentees have decided to keep records – this is optional in the scheme
- 60% of mentors and mentees agreed to meet within a fortnight of the first session
- Guidance documents and contracting useful tools for both mentor and mentees for boundaries and expectations





#### Lessons learned so far

- Clarification of roles between line manager, mentor and Housing and Work and Learning coach
- Need to be flexible in programme design monitoring and evaluation to inform future
- Role description used to promote role, inform recruitment process and manage expectations
- Training for mentors and mentees essential
- Ongoing support/supervision needs for mentors





- Previous mentoring experience
- Preparing for trainee mentoring process
- Mentoring sessions what I have noticed going into the process
- Crisis approach to mentoring support things that have gone well and areas for consideration for further scheme development from mentor perspective





- Plans to widen the scheme to all staff recruited who have recent lived experience of homelessness in 2020
- Monitoring and evaluation of the trainee mentoring scheme to inform the approach when the scheme is widened to ensure fit for purpose and based on evidence





#### Our vision for the future

- Scheme for all staff recruited with lived experience of homelessness
- Mentoring recognised by more staff as an effective development method
- More mentoring relationships in Crisis supporting other needs such as new managers, staff returning from parental leave, reverse mentoring







### ANY COMMENTS, OBSERVATIONS OR QUESTIONS







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